



# Legal Assistance Center

## Limited Minor Guardianship

**\$10**

This packet contains:

- Petition for Appointment of Limited Guardian of Minor
- Limited Guardianship Placement Plan
- Minor Guardianship Social History
- Order Appointing Person to Review/Investigate
- Order Regarding Appointment of Guardian of Minor
- Letters of Guardianship
- Acceptance of Appointment
- Notice of Hearing
- Proof of Service
- Annual Report

The mission of the Legal Assistance Center is to help people be informed, be prepared, and be heard by providing information, resources, and connections. The Legal Assistance Center is a nonprofit organization. It is not part of the court.

The Legal Assistance Center is open to the public Monday & Tuesday 8:30 am to 5:00 pm, Wednesday 8:30 am to 1:00 pm, Thursday & Friday 8:30 am to 5:00 pm. For information by phone call 632-6000.

**STATE OF MICHIGAN  
17<sup>TH</sup> JUDICIAL CIRCUIT  
KENT COUNTY**

**PETITION FOR APPOINTMENT OF  
LIMITED GUARDIAN OF MINOR**

**FILE NO.**

In the matter of \_\_\_\_\_, a minor  
First, middle, and last name **XXX-XX-**  
Last four digits of SSN

1. I am interested in this matter and make this petition as custodial parent of the minor.
2. An action within the jurisdiction of the family division of circuit court involving the family or family members of the minor has been previously filed in \_\_\_\_\_ Court, Case Number \_\_\_\_\_, was assigned to Judge \_\_\_\_\_, and  remains  is no longer pending.

3. The minor was born \_\_\_\_\_, is  female,  male, is unmarried, resides in \_\_\_\_\_  
Date County  
 at \_\_\_\_\_  
Address City/Township State Zip  
 and is presently located in \_\_\_\_\_ at \_\_\_\_\_  
County Address (only if different than above)  
 \_\_\_\_\_  
City/Township State Zip

The minor is a citizen of the following foreign country: \_\_\_\_\_.

4.  The minor is not an Indian child as defined in MCR 3.002(12).  
 It is unknown whether the minor is an Indian child as defined in MCR 3.002(12).

5. The persons interested in this proceeding are: \* Also list persons who had principal care and custody of the minor during the 63 days before filing the petition.

NAME	RELATIONSHIP	ADDRESS AND TELEPHONE NUMBER			
	Parent/DOB _____	Street address			
		City	State	Zip	Telephone no.
	Parent/DOB _____	Street address			
		City	State	Zip	Telephone no.
	Conservator	Street address			
		City	State	Zip	Telephone no.
	Guardian	Street address			
		City	State	Zip	Telephone no.
	Person with care/ custody of minor**	Street address			
		City	State	Zip	Telephone no.

None of these persons are under any legal incapacity except \_\_\_\_\_.  
Name, incapacity, and representative of the person, if any

(SEE SECOND PAGE)

**USE NOTE:** If this form is being filed in the circuit court family division, please enter the court name and county in the upper left-hand corner of the form.

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6. The welfare of the minor will be served by the appointment.

7. A proposed limited guardianship placement plan is attached.

**I REQUEST:**

8. \_\_\_\_\_ whose address is \_\_\_\_\_  
Name Address  
\_\_\_\_\_ be appointed limited guardian of the minor.  
City/Township State Zip Telephone no.

9. Other: \_\_\_\_\_  
\_\_\_\_\_

**10. I CONSENT TO THE SUSPENSION OF MY PARENTAL RIGHTS.**

I declare under the penalties of perjury that this petition has been examined by me and that its contents are true to the best of my information, knowledge, and belief.

\_\_\_\_\_  
Date  
\_\_\_\_\_  
Signature of custodial parent  
\_\_\_\_\_  
Address  
\_\_\_\_\_  
City, state, zip Telephone no.

\_\_\_\_\_  
Date  
\_\_\_\_\_  
Signature of custodial parent  
\_\_\_\_\_  
Address  
\_\_\_\_\_  
City, state, zip Telephone no.

NOTE: If both parents have custody, each must sign.

11. I am 14 years of age or older. I nominate \_\_\_\_\_ as my guardian  
Name  
who lives at \_\_\_\_\_  
Address City State Zip

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of minor

\_\_\_\_\_  
Attorney signature  
\_\_\_\_\_  
Attorney name (type or print) Bar no.  
\_\_\_\_\_  
Address  
\_\_\_\_\_  
City, state, zip Telephone no.

**USE NOTE:** If a parent is incarcerated and under the jurisdiction of the Michigan Department of Corrections, the petitioner must comply with MCR 2.004(B).

<b>STATE OF MICHIGAN</b> <b>17<sup>TH</sup> JUDICIAL CIRCUIT</b> <b>KENT COUNTY</b>	<b>LIMITED GUARDIANSHIP</b> <b>PLACEMENT PLAN</b>	<b>FILE NO.</b>
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In the matter of \_\_\_\_\_, a minor

**Special Note in Completing Form:**

Items 1 through 4 must be completed to comply with MCL 700.5205(2).

Each custodial parent who signs this plan is agreeing to all the conditions of the plan even though each item refers to a single person. When more than one parent enters into this agreement and they differ from one another in any area of the plan, each parent must complete their own plan on separate forms. For example:

\* If they differ in their reasons for the guardianship, each parent must specify their own reasons.

This plan modifies a limited guardianship placement plan previously approved by the court.

As custodial parent, I desire to establish a limited guardianship for my child and agree to the following plan:

1. The reason I want a limited guardianship is:

- To enable my child to attend school in the proposed guardian's school district.
- To provide health insurance through the proposed guardian.
- I will be or am incarcerated until \_\_\_\_\_.
- I am currently without housing adequate for my child.
- I am unable to care for my child because of my health.
- I am unable to care for my child because of my mental instability.
- I desire an alternative to action recommended by child protective services.
- I have lost substantial control of my child's behavior.
- I need to improve my parenting skills.
- The minor's physical needs for food, clothing, and housing may best be met by the proposed guardian.
- To comply with the requirement of the  Reserves.  Armed Forces.
- Other:

2. Visits and contact with my child will be sufficient to maintain my parent and child relationship and will be as follows:

- I will visit my child on: (please circle each day you plan to visit)  Su  M  Tu  W  Th  F  Sa  
from: (please specify the time and circle either a.m. or p.m.) \_\_\_\_\_  a.m.  p.m. to \_\_\_\_\_  a.m.  p.m.
- I will visit my child \_\_\_\_\_ times each  week.  month.
- Visits will occur at  my residence.  the proposed guardian's residence.  \_\_\_\_\_.
- Telephone contact will take place  daily.  weekly.  monthly.  \_\_\_\_\_.
- Letters will be sent  daily.  weekly.  monthly.  \_\_\_\_\_.
- I will attend my child's school conference provided I receive timely notice of the conference.
- I will attend counseling with my child.
- I will participate in and arrange positive outings with my child  daily.  weekly.  monthly  \_\_\_\_\_.
- I will provide transportation for my child for \_\_\_\_\_.
- I will attend all doctor/dental appointments for my child (excluding emergencies).
- Transportation to and from visits with my child will be the responsibility of: \_\_\_\_\_.
- Collect telephone calls will be accepted at number \_\_\_\_\_.
- Other:

SEE OTHER SIDE FOR REMAINING PLANS

Do not write below this line - For court use only

Approved:
_____
Date
_____
Judge
_____

3. Financial support will be made by me as follows:
- Health insurance coverage through \_\_\_\_\_  
Policy numbers are \_\_\_\_\_.
  - School lunch money, clothing, supplies.
  - Car insurance.
  - \$ \_\_\_\_\_ each month for room, board, miscellaneous expenses to be paid at month's  end.  beginning.
  - I will pay for counseling.
  - I will pay for transportation to and from visits.
  - I will provide food for my child as follows: \_\_\_\_\_
  - I will pay for babysitting as follows: \_\_\_\_\_
  - Other: \_\_\_\_\_

4. My plan is for the limited guardianship to continue until:
- The end of the current school year.
  - I graduate  my child graduates from high school.
  - I am able to provide a drug-free household.
  - I complete parenting classes.
  - I am no longer  incarcerated.  on parole/probation.
  - I am gainfully employed.
  - I have established myself in a new residence.
  - I have successfully completed drug or alcohol inpatient/outpatient treatment.
  - I have cooperated with a substance abuse assessment and have followed the recommendations of the assessment.
  - I have cooperated with a psychological evaluation and have followed the recommendations of the assessment.
  - I have successfully completed psychological counseling.
  - My child can accept my parental authority.
  - I complete my  G.E.D.  job training.
  - I no longer cohabit with individuals.
  - I cooperate with a domestic assault program.
  - I have health insurance coverage for my child.
  - I have completed my obligation to the Reserves or Armed Forces.
  - Other: \_\_\_\_\_

5. I also agree as follows: \_\_\_\_\_

**As a custodial parent of the minor, I understand that if I substantially fail, without good cause, to follow this plan, my parental rights may be terminated by the court through proceedings under the juvenile code.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of custodial parent (type or print)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, state, zip Telephone no.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of custodial parent (type or print)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, state, zip Telephone no.

**Agreement and Acceptance of Appointment by Limited Guardian**

I will serve as limited guardian of the minor. I agree with this plan, and I accept the appointment and agree to file reports and to perform all duties required by law.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of proposed guardian (type or print)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, state, zip Telephone no.

\_\_\_\_\_  
Date of birth Drive license no. or other identification

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of proposed guardian (type or print)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, state, zip Telephone no.

\_\_\_\_\_  
Date of birth Drive license no. or other identification

<b>STATE OF MICHIGAN 17<sup>TH</sup> JUDICIAL CIRCUIT KENT COUNTY</b>	<b>MINOR GUARDIANSHIP SOCIAL HISTORY</b>	<b>FILE NO.</b>
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**USE NOTE:** File this form with the petition for appointment of guardian. This information is confidential and will not be placed in the public court file.

**Parent and Minor Child Information:**

Name of minor		Minor's birth date	Last 4 digits of Minor's SSN	
Minor's present address		City	State	Zip
Parent's name		Parent's birth date	Parent's name	Parent's birth date
Father's name on minor's birth certificate <input type="checkbox"/> Yes <input type="checkbox"/> No		Paternity established through court proceedings If yes, specify court and county where paternity was established <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Circuit <input type="checkbox"/> Probate _____ County		
Minors parents married to each other <input type="checkbox"/> Yes <input type="checkbox"/> No		Minor's parents divorced from each other If yes, specify county of divorce <input type="checkbox"/> Yes <input type="checkbox"/> No    _____ County		
Check any of the following that are true about the child or parent(s) and describe below (include the name of any case worker)				
<input type="checkbox"/> Child	<input type="checkbox"/> Parent(s): _____	Victim of domestic violence		
<input type="checkbox"/> Child	<input type="checkbox"/> Parent(s): _____	Had contact with the protective services unit of MDHHS		
<input type="checkbox"/> Child	<input type="checkbox"/> Parent(s): _____	Experienced a substance abuse problem		
<input type="checkbox"/> Child	<input type="checkbox"/> Parent(s): _____	Experienced a mental health problem		
Name of school child attends (specify if home schooled)				
Describe child's school attendance, behavior, and grades				
Describe child's relationship and extent of contact with parent(s)				
If the child is a member of an Indian tribe, or is eligible for membership in an Indian tribe and is a biological child of a member of an Indian tribe, list the child's tribal affiliation.				

**Proposed Guardian Information:**

Name of proposed guardian (including any prior names)		Birth date	Driver license no.	Last 4 digits of SSN	
Present address		City	State	Zip	Length of time at this address
Relationship to minor	Home phone no.	Work phone no.	Cell phone no.	Best number to call between 8:00 a.m. and 5:00 p.m.	
Guardianship of any other minor	If yes, give name and file numbers of each minor child				
Occupation	Employer's name and telephone no.		Length of time with this employer		
Check any of the following that are true about the proposed guardian and describe below (include the name of any case worker)					
<input type="checkbox"/> Victim of domestic violence					
<input type="checkbox"/> Had contact with the protective services unit of MDHHS					
<input type="checkbox"/> Experienced a substance abuse problem					
<input type="checkbox"/> Experienced a mental health problem					
Specify the date, place, and nature of any offense, other than a minor traffic violation, for which you were convicted; check if none					
<input type="checkbox"/> None					

**Proposed Guardian Questionnaire:** (the proposed guardian must complete all items below)

1. Describe the reasons for the guardianship.
  
2. Do the parents agree with this guardianship?       Yes    No      If no, explain.
  
3. Describe the parents' visiting schedule with the child after you are the guardian. If there is no understanding about this, check  none.
  
4. Describe any physical and/or mental limitations you have that would affect your ability to raise this child. If there are none, check  none
  
5. Describe the type (visits, telephone calls, etc.) and frequency of contact (daily, weekly, etc.) you have had with the minor in the past.
  
6. Explain how you propose to handle the additional financial burden of this guardianship. List annual income of the household and the sources of that income.
  
7. Describe the sleeping space you have in your home for this child.
  
8. Indicate how many other children live in your home.
  
9. Describe the methods of discipline you would use to control this child.
  
10. Provide the full name and date of birth of every adult living in the home.
  
11. List two people the court may contact for references. Provide their names, addresses, and telephone numbers.
  
12. Specify any other information you believe would be helpful to the court.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

<p align="center"><b>STATE OF MICHIGAN 17<sup>TH</sup> JUDICIAL CIRCUIT KENT COUNTY</b></p>	<p align="center"><b>ORDER APPOINTING PERSON TO REVIEW / INVESTIGATE GUARDIANSHIP</b></p>	<p><b>FILE NO.</b></p>
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In the matter of \_\_\_\_\_,  a minor  
 a minor Indian child  
 a legally incapacitated individual

1. It appears to the court that a review/investigation of this guardianship is required.

**IT IS ORDERED:**

2. For guardianship of the legally incapacitated individual,

\_\_\_\_\_  
Name (type or print)  
\_\_\_\_\_  
Address  
\_\_\_\_\_  
City, state, zip Telephone no.

is appointed to review this guardianship, to visit with the incapacitated individual, and to report to the court.  
(may use PC 636 to report to court)  
The review shall be completed and a report filed with the court no later than \_\_\_\_\_.

Date

3. For guardianship of the minor,

The Michigan Department of Health and  
Human Services

\_\_\_\_\_  
Name (type or print)  
\_\_\_\_\_  
Address  
\_\_\_\_\_  
City, state, zip Telephone no.

121 Franklin St SE  
Address  
Grand Rapids, MI 49507 (855) 444-3911  
City, state, zip Telephone no.

is appointed to investigate and to report to the court regarding:

- the proposed full guardianship under MCL 700.5204(2) as required by MCR 5.404(A)(2), including a home study of the guardian's home, criminal history and central registry clearances on all adults living in the proposed guardian's home.
- a review of the guardianship in reference to the factors stated in MCL 700.5207(1). (may use PC 655 to report to court)
- the petition to modify or terminate the guardianship, including reference to the best interests of the minor as applicable.
- whether a petition has been filed with the family division of circuit court, and if not, why not.
- the proposed limited guardianship under MCL 700.5205 as required by MCR 5.404(A)(2), including a home study of the guardian's home, criminal history and central registry clearances on all adults living in the proposed guardian's home.

The investigation shall be completed and a report filed with the court no later than \_\_\_\_\_.  
Date (7 days before the hearing on the petition)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Judge Mark A. Trusock P38156  
Bar no.

(SEE SECOND PAGE FOR DEFINITION OF "BEST INTERESTS")

Do not write below this line - For court use only



## DEFINITION

### **"Best Interests of the Minor" [MCL 700.5101(a)(i-xii)]**

As used in minor guardianship proceedings, "best interests of the minor" means the sum total of the following factors to be considered, evaluated, and determined by the court. You must address each of these factors in your report to the court.

1. The love, affection, and other emotional ties existing between the parties involved and the child.
2. The capacity and disposition of the parties involved to give the child love, affection, and guidance and to continue educating and raising of the child in the child's religion or creed, if any.
3. The capacity and disposition of the parties involved to provide the child with food, clothing, medical care or other remedial care recognized and permitted under the laws of this state in place of medical care, and other material needs.
4. The length of time the child has lived in a stable, satisfactory environment, and the desirability of maintaining continuity.
5. The permanence, as a family unit, of the existing or proposed custodial home.
6. The moral fitness of the parties involved.
7. The mental and physical health of the parties involved.
8. The home, school, and community record of the child.
9. The reasonable preference of the child, if the court deems the child to be of sufficient age to express preference.
10. The party's willingness and ability to facilitate and encourage a close and continuing parent-child relationship between the child and his or her parent or parents.
11. Domestic violence regardless of whether the violence is directed against or witnessed by the child.
12. Any other factor considered by the court to be relevant to a particular dispute regarding termination of a guardianship, removal of a guardian, or parenting time.

STATE OF MICHIGAN  
17<sup>TH</sup> JUDICIAL CIRCUIT  
KENT COUNTY

ORDER REGARDING APPOINTMENT OF  
 GUARDIAN  LIMITED GUARDIAN  
OF A MINOR

FILE NO.

In the matter of \_\_\_\_\_, a minor  
First, middle, and last name

USE NOTE: Use form PC 653-I if the minor is an Indian child.

1. Date of hearing: \_\_\_\_\_, \_\_\_\_\_  
Bar no

**THE COURT FINDS:**

2. Notice of hearing was given to or waived by all interested persons, venue is proper, and a qualified person seeks appointment.

- 3. The minor named above is not in need of a guardian.
- 4. The minor named above is unmarried and is in need of a guardian because
  - a. parental rights of both parents or of the surviving parent have been
    - terminated  suspended by
      - prior court order.  judgment of divorce or separate maintenance.
      - death.  judicial determination of mental incompetency.
      - disappearance.  confinement in a place of detention.
  - or  b. the parent(s) permit the minor to reside with another person and do not provide the other person with the legal authority for the care and maintenance of the minor who was not residing with a parent when the petition was filed.
  - or  c. the biological parents of the minor were never married to each other, the custodial parent has
    - died,  disappeared, and the other parent has not been granted legal custody by court order. The proposed guardian is related to the minor within the fifth degree by marriage, blood, or adoption.
- 5. The minor named above is unmarried, and the custodial parent(s) consented to the appointment of a limited guardian and voluntarily consented to suspension of parental rights. A limited guardianship placement plan has been filed and approved.
- 6. The welfare of the minor will be served by the appointment,
  - and by  payment of reasonable support.  reasonable parenting time and contact by the parent(s).
- 7. There is no qualified, suitable individual willing to act as guardian, and the appointment of a nonprofit corporation as guardian is in the best interest of the minor. A personal bond must be filed.

**IT IS ORDERED:**

- 8. The petition is  granted.  denied on the merits.  dismissed/withdrawn.
- 9. \_\_\_\_\_, whose address and telephone number are

Name (type or print) \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Telephone no. \_\_\_\_\_

is appointed  full  limited  temporary guardian of the minor named above, and an acceptance of appointment shall be filed.  Personal bond at \$ \_\_\_\_\_ must be filed.  
 The guardian is not permitted to act until letters of guardianship are issued. After qualification, the guardian shall comply with all relevant requirements under the law.

- 10. This appointment is  regular.  temporary, expiring on \_\_\_\_\_.
- 11. Parenting time shall be  as stated in the placement plan. Date \_\_\_\_\_
- 12. Child support shall be paid: \_\_\_\_\_  as stated in the placement plan.
- 13. The  attorney  guardian ad litem  lawyer-guardian ad litem for the minor is discharged.
- 14. Other:

**THE GUARDIAN SHALL NOT DO ANY OF THE FOLLOWING WITHOUT PRIOR WRITTEN COURT APPROVAL.**

- 1. Return the ward / child to the parent
- 2. Change the residence or domicile of the ward / child
- 3. Take or allow the child to be taken out of the State of Michigan; or
- 4. Issue a Power of Attorney allowing another to act on behalf of the ward / child

\_\_\_\_\_  
Date Judge

\_\_\_\_\_  
Attorney name (type or print) Bar no.

\_\_\_\_\_  
Address City State Zip Telephone no.

Do not write below this line - For court use only

STATE OF MICHIGAN  
17<sup>TH</sup> JUDICIAL CIRCUIT  
KENT COUNTY

LETTERS OF GUARDIANSHIP

FILE NO.

In the matter of \_\_\_\_\_

TO:

1. You have been appointed  by will or other witnessed writing  by the court as \_\_\_\_\_  
guardian of the individual named above. Type of guardian (full, limited, temporary, etc.)

2. Having filed an acceptance of appointment, you have the care, custody, and control of that individual:

a. together with all authority and responsibilities granted and imposed by law.

b. except as follows:

**THE GUARDIAN SHALL NOT DO ANY OF THE FOLLOWING WITHOUT PRIOR WRITTEN COURT APPROVAL:**

1. Return the ward / child to the parent
2. Change the residence or domicile of the ward / child
3. Take or allow the child to be taken out of the State of Michigan; or
4. Issue a Power of Attorney allowing another to act on behalf of the ward / child

c. as to the following powers and responsibilities only:

3. These letters of guardianship expire on \_\_\_\_\_  
Date

Letters of guardianship expire annually and will not be renewed until all filing requirements have been completed by the guardian(s).

\_\_\_\_\_  
Date

\_\_\_\_\_  
Judge Bar no.

\_\_\_\_\_  
Attorney name (type or print) Bar no.

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, state, zip Telephone no.

SEE NOTICE OF DUTIES ON SECOND PAGE

I certify that I have compared this copy with the original on file and that it is a correct copy of the whole of such original, and on this date, these letters are in full force and effect.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Deputy Clerk

**USE NOTE:** If this form is being filed in the circuit court family division, please enter the court name and county in the upper left-hand corner of the form.

Do not write below this line - For court use only

## NOTICE CONCERNING LETTERS OF GUARDIANSHIP

**Effective January 1, 2012**, all new and reissued Letters of Guardianship will expire annually on the date which is 8 weeks beyond the anniversary date of the appointment of the guardian(s). Letters will not be renewed until all annual filing requirements have been completed by the guardian(s): filing of the Annual Report in all guardianships and filing of Proof of Service of the Annual Report on all Interested Persons in developmentally disabled and adult guardianships.

### NOTICE OF DUTY TO VISIT

You are required by law to visit the individual for whom you are guardian at least once every three months.

### NOTICE OF REPORTING DUTIES

You are required to file with this court a written report on the indicated form(s) and at the indicated times. Forms are available at the Circuit Court or you may find them on line at [www.accesskent.com](http://www.accesskent.com). Select the Courts/Law Enforcement tab; select Circuit Court. On the left column select Minor Guardianships.

**CHANGE IN PLACE OF RESIDENCE or PHONE:** You are required to promptly inform the court of any change in the ward's residence and/or telephone number within 14 days of the change. You are also required to keep the court and interested persons informed in writing within 7 days of any change in your address and/or telephone number.

**ANNUAL REPORT:**

Your Annual Report on condition of ward is due on \_\_\_\_\_ of each year. (Use form PC 634 or PC 654)  
Date

In addition, you must serve the report on the ward and interested persons as specified in the Michigan Court Rules and file Proof of Service with the court. (PC564)

**ACCOUNTS:** You must file with this court once a year, either on the anniversary date of your letters of authority or on another date you choose (you must notify the court of this date) or more often if the court directs, a complete itemized accounting of your administration of the estate. On termination of the individual's disability, you shall account to the court or to the individual or that individual's successors. **The accounts must be served on the required persons at the same time they are filed with the court, along with proof of service.** (Use form PC 583 or PC 584: "Account")

**ONGOING DUTY TO REPORT:** Pursuant to MCL 700.5319(2), if a conservator has not been appointed for the ward's estate and you determine that there is more cash or property that is readily convertible into cash in the ward's estate than was estimated by the guardian ad litem and reported to the court, you must report the amount of the additional cash or property to the court.

**DEATH OF WARD:** If the ward dies during the guardianship, you must give written notification to the court within 14 days of the individual's date of death. If accounts are required to be filed with the court, a final account must be filed within 56 days of the date of death.

**DELEGATION OF DUTIES:** You are required by law to notify the court when you delegate duties under a durable power of attorney.

**ATTENTION:** The above provisions are reporting duties only and are not the only duties required of you. These mandatory provisions are specified in court rules adopted by the Michigan Supreme Court. Your failure to comply may require the court to appoint a special fiduciary in your place and to suspend your powers. This may result in your removal as fiduciary. The court is prohibited by statute from giving you legal advice.

**KEEP THIS NOTICE FOR FUTURE REFERENCE**

**STATE OF MICHIGAN  
17<sup>TH</sup> JUDICIAL CIRCUIT  
KENT COUNTY**

**ACCEPTANCE OF APPOINTMENT**

**FILE NO.**

In the matter of \_\_\_\_\_

1. I have been appointed \_\_\_\_\_ of the person/estate.  
Type of fiduciary

2. I accept the appointment, submit to personal jurisdiction of the court, and agree to file reports and to perform all required duties.

3. For a period of \_\_\_\_\_ days from the date of my appointment I exclude from the scope of my responsibility the  
not to exceed 91 days

following real estate or ownership interest in a business entity: \_\_\_\_\_  
Describe real property or business interest

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

because I reasonably believe the real estate or other property owned by the business entity is or may be contaminated by a hazardous substance, or is or has been used in an activity directly or indirectly involving a hazardous substance that could result in liability to the estate or otherwise impair the value of property held by the estate.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Attorney Name (type or print) Bar no.

\_\_\_\_\_  
Name (type or print)

\_\_\_\_\_  
Attorney Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, state, zip Telephone no.

\_\_\_\_\_  
City, state, zip Telephone no.

\_\_\_\_\_  
Date of birth

**USE NOTE:** If this form is being filed in the circuit court family division, please enter the court name and county in the upper left-hand corner of the form.

Do not write below this line - For court use only

**STATE OF MICHIGAN  
17<sup>TH</sup> JUDICIAL CIRCUIT  
KENT COUNTY**

**FILE NO.**

**NOTICE OF HEARING**

In the matter of \_\_\_\_\_  
First, middle, and last name

**TAKE NOTICE:** A hearing will be held on \_\_\_\_\_ at \_\_\_\_\_,  
Date Time

at \_\_\_\_\_ before Judge \_\_\_\_\_  
Location Bar no.

for the following purpose(s): (state the nature of the hearing)

If you require special accommodations to use the court because of a disability, or if you require a foreign language interpreter to help you fully participate in court proceedings, please contact the court immediately to make arrangements.

_____		_____	
Date		Date	
_____	_____	_____	_____
Attorney name	Bar no.	Petitioner name	
_____	_____	_____	_____
Address		Address	
_____	_____	_____	_____
City, state, zip	Telephone no.	City, state, zip	Telephone no.

**USE NOTE TO COURT:** If this hearing is for a guardianship matter involving an Indian child as defined in MCR 3.002(12), you must comply with MCR 5.109(2).

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STATE OF MICHIGAN  
17<sup>TH</sup> JUDICIAL CIRCUIT  
KENT COUNTY

PROOF OF SERVICE

FILE NO.

In the matter of \_\_\_\_\_

1. Titles of the papers served or mailed: \_\_\_\_\_

2. According to court rule, I served by  first-class mail  registered mail (copy of return receipt attached)  
 certified mail (copy of return receipt attached) the papers described above on:

Name	Complete address of service	Date

3. According to court rule, I served by **personal service** the papers described above on:

Name	Complete address of service	Date and Time

4. After diligent search and inquiry, I have been unable to find and serve the following interested persons. I have served these persons by publication. Attached are copies of form PC 617.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I declare under the penalties of perjury that this proof of service has been examined by me and that its contents are true to the best of my information, knowledge, and belief.

Service fee	Miles traveled	Fee	<b>TOTAL FEE</b>
\$		\$	
Incorrect address fee	Miles traveled	Fee	
\$		\$	\$

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name (Type or Print)

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**STATE OF MICHIGAN  
17<sup>TH</sup> JUDICIAL CIRCUIT  
KENT COUNTY**

**ANNUAL REPORT OF GUARDIAN  
ON CONDITION OF MINOR**

**FILE NO.**

This report must be completed annually by the guardian, or more often if directed by the court.

In the matter of \_\_\_\_\_, minor  
First, middle, and last name

1. I, \_\_\_\_\_, am the guardian of the above named minor and my annual  
Name (type or print)  
report for the period \_\_\_\_\_ to \_\_\_\_\_ is as follows:  
Date Date

2. Present age of the minor: \_\_\_\_\_ Minor's date of birth: \_\_\_\_\_

**3. Living Arrangement**

a. The current address and telephone number of the minor are: \_\_\_\_\_

b. The minor's residence is:  Check here if this is a new address  
 guardian's home  relative's home: \_\_\_\_\_  other: \_\_\_\_\_  
Relationship

c. The minor has been in the present residence since \_\_\_\_\_. If moved within the past year, state  
Date the changes and the reasons for change: \_\_\_\_\_

d. I rate the minor's living arrangement as  excellent.  average.  below average.

e. I believe the minor is  content with the living situation.  unhappy with the living situation.

f. I recommend a more suitable living arrangement for the minor as follows: \_\_\_\_\_

**4. Physical Health**

a. The minor's current physical condition is  excellent.  good.  fair.  poor.

b. During the past year the minor's physical condition has  
 remained about the same.  
 improved. \_\_\_\_\_  
Explain

worsened. \_\_\_\_\_  
Explain

c. During the past year the minor received the following medical treatment (include check-ups and optical and dental work):

Date	Ailment	Type of Treatment	Doctor's Name

(SEE SECOND PAGE)

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**5. Education**

- a. The minor regularly attends school at \_\_\_\_\_ and is in grade \_\_\_\_\_.
- b. The minor attends alternative education at \_\_\_\_\_ and is in grade \_\_\_\_\_.
- c. The minor does not attend school because \_\_\_\_\_.

**6. Activities of Minor**

- a. The minor's social activities are: \_\_\_\_\_
- b. The minor participates in the following sports: \_\_\_\_\_
- c. During the past year the minor has been in counseling with \_\_\_\_\_ at \_\_\_\_\_.
- d. During the past year the minor received in-patient services at \_\_\_\_\_.

**7. Parenting time** between the minor and parents was as follows:

- a. Father \_\_\_\_\_  
Father's current address: \_\_\_\_\_
- b. Mother \_\_\_\_\_  
Mother's current address: \_\_\_\_\_
- c. Comments about parenting time: \_\_\_\_\_

**8. Parents complied with the**  court structured plan  limited guardianship placement plan **as follows:**

\_\_\_\_\_

Changes should be made to the plan as follows:

\_\_\_\_\_

**9. The guardianship**  should  should not **be continued because:** \_\_\_\_\_

10. I  am  am not willing to continue to serve as guardian.

11. As guardian, I have been ordered by the court to file an annual account which is attached.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of guardian

\_\_\_\_\_  
Address City, state, zip Telephone no.

Check here if this is a new address